

WEDNESDAY JULY 26

1:00 - 4:00 One-on-One Sessions (previously scheduled)

7:00 - 9:00 Welcome Reception

Beginner ■
 Intermediate ■
 Advanced ■
 Prerequisite *

THURSDAY JULY 27

7:00 - 8:00 Breakfast

8:00 - 9:00 Welcome and Opening Session

9:15 - 10:30	CRM for Beginners	CRM for Administrators	CRM for Power Users *Access to PowerApps
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10:45 - 11:45	Business Central - Back to Basics *akoyaGO+accounting	GOfund - Maximizing Donor Experience *akoyaGO+accounting	Making GOapply More User Friendly
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11:45 - 12:30 Lunch

12:30 - 1:15 General Session - Think like a Database

1:30 - 2:30	akoyaGO CRM Navigation	Business Central Troubleshooting *akoyaGO+accounting	GOapply Advanced Building Tips & Tricks *GOManager
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2:45 - 3:45	GOapply Scholarship Focus Group *Must offer scholarship opportunities	Grant Movement in GOapply & CRM	Power BI - Visualizing Your Data *Power BI License
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3:45 - 5:00 Free Time

5:00 Depart for St. Paul Saints Baseball Game

5:30 - 10:00 St. Paul Saints Baseball Game

10:00 Depart for Hotel

FRIDAY JULY 28

8:00 - 9:00	Breakfast			
9:00 - 10:00	General Session - Bridging Technology and Philanthropy (Client User Panel)			
10:15 - 11:15	GOapply Reviewer Best Practices *Gomanager	CRM - Basic Customizations in PowerApps *Access to PowerApps	Automate & Optimize Business Central Activities *akoyaGO+accounting	
11:30 - 12:30	Leveraging Microsoft Tools in akoyaGO	Building Automations with PowerAutomate *Access to PowerApps	Business Central Reporting *akoyaGO+accounting	
12:30 - 1:15	Lunch			
1:30 - 2:30	User Group - Private Foundations	User Group - Finance	User Group - Grants Management	User Group - Donor Relations
2:45 - 3:45	Ideas in Motion Workshop - Private Foundations	Ideas in Motion Workshop - Finance & Administration	Ideas in Motion Workshop - Grants Management	Ideas in Motion Workshop - Donor Relations
4:00 - 4:30	Closing Session and Farewell			

With your specific staff role in mind (grants managers, finance team, administrators, donor managers, and new users), we've created the following suggested course lists. These are mere recommendations, and we encourage you to choose the courses you feel will provide the most value.

THURSDAY JULY 27

	Grants Management	Finance & Accounting	Administrator	Donor Relations	New akoyaGO User
9:15 - 10:30	General CRM - Based on user level	General CRM - Based on user level	Any session can apply	General CRM - Based on user level	General CRM - Based on user level
10:45 - 11:45	Making GOapply More User Friendly	Business Central - Back to Basics	Any session can apply	GOfund - Maximizing Donor Experience	Any session can apply
1:30 - 2:30	GOapply Advanced Building Tips & Tricks	Business Central Troubleshooting	Any session can apply	akoyaGO CRM Navigation	akoyaGO CRM Navigation

FRIDAY JULY 28

	Grants Management	Finance & Accounting	Administrator	Donor Relations	New akoyaGO User
10:15 - 11:15	GOapply Reviewer Best Practices	Automate & Optimize Business Central Activities	CRM - Basic Customizations in PowerApps	CRM - Basic Customizations in PowerApps	Any session can apply
11:30 - 12:30	Leveraging Microsoft Tools in akoyaGO	Business Central Reporting	Building Automations with PowerAutomate	Leveraging Microsoft Tools in akoyaGO	Leveraging Microsoft Tools in akoyaGO
User Group	Grants Management & Private Foundations	Finance	Any session can apply	Donor Relations	Any session can apply
Workshop	Grants Management & Private Foundations	Finance	Any session can apply	Donor Relations	Any session can apply