

## Integrated end-to-end software solution

Completely configurable to accommodate the unique needs of your foundation. Designed to streamline day-to-day operations through automation to minimize touchpoints and processes, this cloud-based platform provides access anytime and anywhere.

### **co**apply

- Easy to build application process
- Provides applicant dashboards and two-way communication user interface
- Seamless CRM integration eliminating manual data entry
- Customizable interface for individual brand needs

# **co**verify

- Automated and accurate 501(c)3 verification utilizing Publication 78
- Automatically creates and stores verification documentation

## **co**donate

- Integrated donation process automatically interfaces with website to manage online donations
- Easily share news of donations on social media for causes and events

### cofund

- Provides up-to-date online fund statements
- Effortless ability to share giving activity with fellow funders
- Ability to make donor-advised grantmaking from anywhere

#### **GO**pay

• Clearinghouse service prints and mails both checks and letters to grantees

With more than 40 years serving grantmakers, our mission remains the same...to support foundations and power philanthropy, making it better along the way.